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Online Supplementary material

Lamont, B.B., He, T. & Pausas, J.G. (2017) South African geoxyles evolved in response to fire; frost came later. Evolutionary Ecology, doi: 10.1007/s10682-017-9905-4.

3 Notes S1: Trait assignments in *Protea* phylogeny

5 We constructed a dated phylogeny for *Protea* based on Valente et al. (2010) and Lamont et al. (2013). We assigned the growth forms, subshrub and shrub geoxyle and fire-surviving tree, to all 6 7 species from Table S1 and Rebelo (2001). We used a continuous-time Markov model of trait 8 evolution for discrete traits, employing BayesTraits V2 (Pagel and Meade 2006). The analysis 9 parameters used the MultiState module with exponential distributed priors, with 10 million Markov chain Monte Carlo (MCMC) iterations after the burn-in. Ancestral trait of a node was 10 11 assigned as either of the three traits if the posterior probability of the particular trait was greater 12 than an arbitrary criterion of 0.5, otherwise it was left unassigned. The method assumes that 13 species traits remained unchanged until reaching the first sister node when the trait state is re-14 assigned (supported by all probabilities in fact exceeding 0.50), and that the most likely trait 15 assigned to a node applies until the next node was reached. This is consistent with all previous 16 work on the topic and enabled comparison with the results of Maurin et al. (2014) and Simon et 17 al. (2009).

18 It was of interest to know if subshrub geoxyles (SGs) are more likely to occur in one 19 vegetation type rather than another. Taking their phylogenetic position into account, we tested 20 for any correlated shift of SGs between the habitat of grassland and shrubland using BayesTraits 21 V2. The analysis parameters used the discrete module with exponential distributed priors, with 10 million reversible-jump MCMC iterations after burn-in. The Discrete module compared trait 22 23 models independent (no correlation among shifts) and dependent (correlation among shifts). A 24 Bayes Factor was calculated from the harmonic means of the MCMC chains, with a $\log_e BF > 5$ 25 indicating strong evidence of correlated evolution, and a $\log_{e}BF < 2$ indicating no evidence of 26 correlated evolution (Pagel 1994).

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28 **Remotely sensed fires and lightning activity**

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We estimated monthly fire and lightning activity for three regions of southern Africa, two of
them based on the distribution of geoxylic *Protea* species (see Fig. 2 of main text) and the other
based on the study area of Finckh et al. (2016):

33 34 Winter rainfall regions of South Africa, defined as that section of South Africa south of 32°S and west of 26.5°E. This region is dominated by Mediterranean-type shrublands.

- 35 2) Summer rainfall region of South Africa, defined as the region south of 24°S and east of
 36 26.5°E; this includes Lesotho and Swaziland. This region is dominated by subtropical
 37 savannas and grasslands.
- 38 3) Angolan miombo, defined as the WWF ecoregion with the same name (code: AT0701)
 39 and corresponding to central Angola and extending into the Democratic Republic of
 40 Congo. This region is the focus of Finckh et al. (2016).
- 41

42 Lightning activity was estimated from the Lightning Image Sensor data set, downloaded from the 43 Global Hydrology Resource Center (GHRC, NASA, https://ghrc.nsstc.nasa.gov) for the period 44 1998-2006 (9 years). This data set provides the date and geolocation of lightnings around the 45 world (resolution of 3 6 km). Fire activity was estimated from MODIS hotspots from the Terra 46 satellite (Collection 5 Active Fire Products; Giglio 2013), as compiled in the Clima Modelling 47 Grid at 0.5° resolution (MOD14CMH; dataset downloaded from the University of Maryland, 48 USA) for the period 2001–2015 (15 years). This data set provides the date and geolocation of 49 hotspots around the world. We selected lightnings and hotspots for each of the three target 50 regions and aggregated them by each month of the year. The number of lightnings and hotspots 51 were standardized by the size of each region (i.e., divided by the size in thousands of km²). We 52 then plotted the values by months and showing the variability among years using boxplots. Note 53 that the values plotted do not exactly reflect the number of lightnings and the number of fires as 54 the data are constrained by the spatial resolution of the sensor and the temporal resolution of the 55 satellite, however, they are a good indicator of the fire and lightning activity (Pausas and Ribeiro 56 2013).

57

58 Additional references

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60 Giglio L (2013) MODIS Collection 5 Active Fire Product User's Guide. Version 2.5:

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- 70 Notes S2: Why are subshrub geoxylic proteas so short?

72 There are three possible explanations. 1. Species have a fixed ontogeny for an inherently dwarf 73 growth form. This can only apply to SGs with a creeping (procumbent) habit and some species 74 with ephemeral erect stems or those that only produce rhizomes and therefore remain low 75 whatever the growing conditions (Table S1). Among grassland species, 25% have a fixed SG 76 morphology for the 32 taxa with available records, and 89% of shrubland species are fixed 77 because of the preponderance of rhizomatous species. This fixed growth form has the advantage of a) ensuring mutual protection from the 'elements' among the grass sward and b) guaranteeing 78 79 flowering among species with pyrogenic flowering. 2. Species have a flexible ontogeny but 80 growing conditions are so poor that only a dwarf form can be supported. This might apply to the 81 sandy, waterlogged sites originally proposed by White (1977) as typical of SGs in the Zambezian 82 region but which we show to be atypical overall. A websearch using the terms arid, desert, 83 sandstone and alpine yielded P. welwitschii on quartzitic sandstone but not the SG form (Hyde et 84 al. 2016), the alpine P. dracomontana that is burnt at $2\square 3$ -year intervals and appears to show 85 fire-stimulated flowering (https://www.ispotnature.org/node/658456?nav=parent_ob, 86 6/10/2016), and the Mt Kilimanjaro form of *P. caffra* that may reach a height of 4 m (Rebelo 87 2001). Thus, growing conditions have a negligible role in stunting proteas.

- 88 3. Species stature is reduced by damage due to herbivory/trampling, fire and/or frost but 89 they have a resprouting ontogeny that enables tolerance. Given that proteas are ignored by 90 mammal herbivores (Lamont et al. 2013) and frost is either rare or fitful and historically recent 91 as shown here, fire is the most likely cause of stem mortality. In addition, trampling by large 92 mammals and dieback from frost increases the dead fuel load and exacerbates the pruning effect 93 of fire (Holdo 2005). Among grassland species, the morphology of 75% examined here appears 94 to be the outcome of the interaction between genetic predisposition and environmental pruning 95 such that frequent fire can be held responsible for transfering many of them from the shrub 96 geoxyle to the subshrub class. This is true for only 10% (P. speciosa and P. nitida) in the 97 shrublands because of their fixed rhizomatous habit.
- 98 Thus, strongly fire-exposed proteas may be short as they are continually burnt back to the 99 lignotuber and/or leafless rhizome. They respond by resprouting from numerous accessory buds 100 on the lignotuber and/or axillary/terminal buds on the rhizomes to give an increasingly 101 interwoven and spreading structure (Witkowski and Lamont 1997). Such plants are more likely 102 to survive subsequent fires and to reach reproductive maturity quicker (Hoffmann and Solbrig 103 2003; Gignoux et al. 2009). Proteas, either different (Maurin et al. 2014) or the same (Chisumpa 104 and Brummitt 1987) species, in fire-protected rock outcrops or rarely-burnt woodland/forest 105 pockets grow tall, unconstrained by early fire and promoted by shade and competition (Table 106 S2). They tend to develop a single trunk without a lignotuber but with thick bark and highly

- 107 divided upper branches, and to resprout epicormically, as in P. rubropilosa, or from scale-108 protected terminal buds, as in *P. roupelliae* subsp. *roupelliae* ('fire-escapers', Clarke *et al.* 109 2013). Plants at intermediate or low fire frequencies become shrubs or trees respectively, making 110 it difficult to define a taxonomic limit to SGs. Thus, we recognize subshrub, shrub and mallee 111 geoxyles, and fire-escaping aeroxyles, here (Tables 3, S2). For example, *P. wentzeliana* is a 112 geoxyle to 0.4 m tall with short undivided stems in Angola but a 5-m 'aeroxyle' with highly 113 divided branches in Tanzania (Chisumpa and Brummitt 1987, Table 3). Despite the absence of 114 translocation studies to confirm their genetic basis, subspecific ranks are often recognized among proteas (Table S2) that may eventually prove to have a merely proximate explanation. 115
- 116 A few species have ephemeral stems or leaves that abscise at the start of the dry season. It is difficult to interpret this as an ultimate response to either fire or frost but it is more in keeping 117 118 with a drought response akin to that of geophytes (since they die back to a dormant lignotuber). 119 P. simplex does display fire-stimulated flowering (Rebelo 2001) and the dead material around the 120 plant might ensure that the heat-derived cue is adequate to stimulate flowering (Lamont and Downes 2011).
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123 References

124 All listed in the main text



Fig. S1. Monthly fire activity (A) and lightning activity (B) for the Angolan miombo. The Yaxis indicates relative activity and therefore has no units. See details in Notes S1, Supplementary
Material.



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Fig. S2 Biome map of South Africa (from Mucina and Rutherford 2006) to which has been
added the distribution of subshrub geoxylic proteas in shrubland (black dots) and grassland (blue
dots) (from Rebelo 2001). Also added are three isolines for the total number of lightning strikes
for the period Jan 1998 to May 2009 (drawn from

- 137 <u>http://en.wikipedia.org/wiki/File:Global_lightning_strikes.png</u>, downloaded Nov 2010, available
- 138 from us as no longer online in this form).

Table S1 Habitat and growth form traits of *Protea* species categorized as suffrutescent (subshrub) geoxyles: 25 under summer rainfallclimate and 17 under winter (sometimes becoming uniform) rainfall.Habitat: G = grassland, W = woodland, S = shrubland

| Climate | Habitat | | Habit | Max. | Stem | Fire- | Reference Reference for traits | |
|--------------------|------------------------|---|------------------------------|---------------|--------------------------------|----------------------------|---------------------------------------|--|
| | | <i>Protea</i> species/ subspecies/variety | | height (m) | branching | stimulated flowering | for subshrub geoxyle status | |
| Summer rainfall | G | angolensis var. angolensis | dwarf | 1.0 | simple | no | Maurin <i>et al.</i> 2014 | Chisumpa and Brummitt 1987 |
| | G | angolensis var. roseola | multistemmed | 1.0 | simple | no | Maurin <i>et al</i> . 2014 | Chisumpa and Brummitt 1987 |
| | G, savanna | <i>argyrea</i> subsp. <i>zambiana</i> (subsp. <i>argyrea</i> intended?) | tree (subshrub) | 3.0 (0.6) | highly branched (simple) | | Maurin <i>et</i> <i>al</i> . 2014 | Chisumpa and Brummitt 1987 |
| | W, seeps, dambos | baumii subsp. robusta | creeping stems to 1.6 m wide | 0.15? | simple | | Maurin <i>et al</i> . 2014 | Chisumpa and Brummitt 1987 |
| | S* | enervis | creeping stems | 0.15? | simple | | Maurin <i>et</i> <i>al.</i> 2014 | villege.ch/musinfo/bd/cjb/af rica/details.php?langue=ana ndid=82805 |
| | G | heckmanniana subsp. heckmanniana | subshrub | 0.35 (0.5) | simple (rarely 2) | | Maurin <i>et</i> <i>al</i> . 2014 | Brummitt and Marner 1993 |
| | G | humifusa | decumbent/suberect | 0.35 | simple | | Maurin <i>et al.</i> 2014 | Brummitt and Marner 1993 |
| | G | inyanganiensis = dracomontana | erect | 1.0 | rarely branched | yes? (for dracomontana) | Maurin <i>et</i> al. 2014 | http://www.zimbabweflora.c o.zw/speciesdata/species.ph p?species_id=120760, Rebelo 2001 |
| | G | <i>kibarensis</i> subsp. <i>cuspidata</i> | subshrub, erect | 0.35 (0.5) | simple | | Maurin <i>et al.</i> 2014 | Chisumpa and Brummitt 1987 |
| | G | lemairei | erect | 0.35 | simple | | Maurin <i>et</i> | Chisumpa and Brummitt |

| G | linearifolia | erect | 0.7 | simple, sparsely branched | |
|----------------------|---|--|--------------|--|----|
| G | matonchiana | rhizomatous with erect terminal stems [#] | 0.3 | simple | |
| W or dambos | <i>micans</i> subsp. <i>micans</i> | erect | 0.6 (0.9) | simple | |
| G | <i>micans</i> subsp. <i>makutuensis</i> | erect | 0.9 | sparsely branched | |
| W | <i>micans</i> subsp. trichophylla | erect | 1.0 | simple, shortly branched | |
| W, edge dambos | minima | rhizomatous, erect | 0.15 | simple, ephemeral and renewed annually | |
| G, with shrubs | ongotium | prostrate | 0.10? | simple | |
| G | <i>paludosa</i> subsp. <i>secundifolia</i> | decumbent | 0.5 | simple, deciduous annually and renewed | |
| G | parvula | rhizomatous, prostate branches to 1 m | 0.16 | sparsely branched | no |
| W | poggei subsp. mwinilungensis | dwarf, suberect | ? | simple, slender | |

al. 2014 1987 Maurin et Brummitt and Marner 1993 *al.* 2014 Maurin et Chisumpa and Brummitt *al.* 2014 1987 Maurin et villege.ch/musinfo/bd/cjb/af *al.* 2014 rica/details.php?langue=ana ndid=82811 Maurin et villege.ch/musinfo/bd/cjb/af al. 2014 rica/details.php?langue=ana ndid=82812 Maurin et Brummitt and Marner 1993 al. 2014 Maurin et Beard 1958, Rebelo 2001 al. 2014 Maurin et Chisumpa and Brummitt *al.* 2014 1987

| | G | praticola | decumbent | 0.35 | simple | | Ma |
|----------------------------------|---|---|---|--------------|--|-----|--------------------------|
| | G | <i>roupelliae</i> subsp. <i>hamiltonii</i> | many decumbent to erect stems | 0.3 | simple | | al. Ma al. |
| | G | suffruticosa = micans subsp. | suberect | 0.9 (1.2) | rarely branched | | Ma al. |
| | G | simplex | dwarf, erect | 1.0 | simple [@] | yes | La <i>al</i> . |
| | G | nubigena | erect, many stems | 0.7 | much branched | no? | La <i>al</i> . |
| | | | Mean (range) (m) | | 0.66 (0.15□1.0 0) | | 11 |
| Winter rainfall (extending | S | acaulos | low shrub to 1 m across, rhizomatous | 0.25 | simple from rhizome | no | La <i>al</i> . pa |
| to uniform) | Ŝ | angustata | Shrublet, mat to 1.5 m across, erect stems, rhizomatous | 0.35 | simple | no | La <i>al</i> . |
| | S | aspera | shrublet to 0.5 m across, rhizomatous | 0.2 | simple | yes | La <i>al</i> . |
| | S | cordata | shrublet, erect stems from woody base to 0.3 m | 0.5 | simple, ephemeral, renewed at | no | La <i>al</i> . paj |
| | S | decurrens | shrublet, erect stems from woody base | 0.6 | Simple, ephemeral, renewed at intervals | no | La <i>al</i> . paj |

laurin et Brummitt and Marner 1993 2014 aurin et Rebelo 2001 2014 laurin et Chisumpa and Brummitt 2014 1987 amont et Beard 1958, Rebelo 2001 this aper amont et Rebelo 2001 this aper

| S | intonsa | dense, dwarf shrub, rhizomatous | 0.3 | simple from rhizome | no | Lamont <i>et</i> Rebelo 2001 <i>al</i> . this paper |
|---|------------------|---|-------------|--------------------------------------|---------|---|
| S | lorea | shrublet, leaves from ground to 1 m | 0.4 | simple from | yes | Lamont <i>et</i> Rebelo 2001 <i>al</i> . this |
| S | | across, rhizomatous | 0.3 | rhizome simple | ves | paper Lamont <i>et</i> Rebelo 2001 |
| ~ | piscina | across, rhizomatous | 0.00 | from rhizome | <i></i> | <i>al.</i> this paper |
| S | restionifolia | shrublet to 1 m across, rhizomatous | 0.3 | simple from rhizome | yes | Lamont <i>et</i> Rebelo 2001 <i>al.</i> this paper |
| S | revoluta | prostrate shrublet to 2 m across, | 0.2 | simple from | no | Lamont <i>et</i> Rebelo 2001 <i>al.</i> this |
| S | scabra | rhizomatous shrublet to 0.5 m across, rhizomatous | 0.3 | rhizome simple from | yes | paper Lamont <i>et</i> Rebelo 2001 <i>al</i> . this |
| S | scolopendrifolia | shrublet to 1.0 m across, rhizomatous | 0.6 | rhizome simple from rhizoma | no | paper Lamont <i>et</i> Rebelo 2001 <i>al</i> . this |
| S | scorzonifolia | shrublet to 1.0 m across, rhizomatous | 0.4 | simple from | yes | Lamont <i>et</i> Rebelo 2001 <i>al.</i> this |
| S | speciosa | low shrub, stems short, erect | 0.5□1. 2 | seldom branched | no | Lamont <i>et</i> Rebelo 2001 <i>al.</i> this |
| S | subulifolia | shrublet, erect stems from woody base | 0.7 | many branchlets, ephemeral, | no | Lamont <i>et</i> Rebelo 2001 <i>al</i> . this paper |
| S | tenax | low trailing to 4 m | 0.2 | renewed at intervals Sparsely | no | Lamont <i>et</i> Rebelo 2001 |

| | | across, | | branched | | <i>al</i> . this |
|---|----------|---|------|------------|----|---|
| S | vogtsiae | dwarf shrublet, rhizome atous to 0.5 m across | 0.25 | simple | no | paper Lamont <i>et</i> Rebelo 2001 <i>al.</i> this paper |
| | | Mean (range) (m) | | 0.41 (0.2- | 1 | |
| | | _ | | 1.20) | | |

142 *ericaceous scrub or fynbos

143 [@]dying 2-5 years after fire (and renewed?)

144 [#]illustration in Chisumpa and Brummitt (1987) shows three resprouts at the apex of the sobole from the base of three blackened stumps

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146 References

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- **Table S2** Intraspecific variation in morphology of resprouting *Protea* species that is sometimes recognized at the subspecific level and sometimes not. Data from Chisumpa and Brummitt (1987) and Rebelo (2001).

| Rainfall <i>Protea</i> sp. | | Shortest form | Tallest form | | |
|---|--|---|---|--|--|
| summer | angolensis | □□□□□□□□□1 m, simple stems | branching | | |
| | | (var. angolensis) | | | |
| | | | 4□7 m (var. <i>divaricata</i>) | | |
| | argyrea | 0000000000000, simple | \Box \Box \Box \Box \Box \Box \Box \Box d | | |
| | | stems (subsp. argyrea) | zambiana) | | |
| | wentzeliana | subshrub \Box 0.4 m, simple, erect stems | shrubs \Box 5 m, divaricately | | |
| | | (in Angola, SW Tanzania) | branched (in NE Tanzania) | | |
| | micans | 0.30.35 m, in | \Box 1 m, in woodland (subsp. | | |
| | | grassland (subsp. <i>lemairea</i>) | trichophylla) | | |
| <i>roupelliae</i> subshrub 🗆 0.3 m, simpl | | subshrub \Box 0.3 m, simple stems (subsp. | tree \Box 8 m (subsp. <i>roupelliae</i>) | | |
| hamiltonii) | | | | | |
| | <i>welwitschii</i> shrub \Box 1.5 m, many stems arising from | | tree \Box 4 m with a single trunk | | |
| | | a rootstock | up to 150 mm diameter | | |
| | <i>caffra</i> shrub \Box 3 m, erect, multistemmed from | | tree \Box 8 m, single main stem, | | |
| | | rootstock | resprouts epicormically | | |
| | <i>laetans</i> mallee \Box 2 \Box 5 m with 2 \Box | | slender tree \Box 5 m | | |
| | | from ground level | | | |
| | <i>madiensis</i> subshrub, simple stems "the direct | | tree \Box 6 m, trunk to 100 mm | | |
| | | result of burningwith clear evidence | | | |
| | | of older stems having been burned off" | | | |
| | gaguedi | erect shrub \Box 3 m, much branched | tree \Box 6 m trunk to 150 mm | | |
| winter | nitida | shrub \Box 1 m, many stems from | tree \Box 5 \Box 10 m | | |
| | | rootstock | | | |

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